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Pratham EPC Projects Limited IPO



- Pratham EPC Projects Limited provides end-to-end services to oil and gas utilities in India. The company specializes in integrated engineering, procurement, construction, and commissioning.
- The company undertakes gas pipeline projects including welding, testing, and commissioning. Pratham specializes in oil and gas pipelines and offshore water distribution projects and undertakes tendering and management.
- The company is certified by renowned organizations as follows: ISO 10002:2018 for customer satisfaction, ISO 14001:2015 for environmental management, ISO 18001:2007 for occupational health and safety, and ISO 9001:2015 for quality management.

- The company has completed more than 12 projects, with the largest projects totaling approximately ₹ 13,184.10 lakhs. As of March 31st, 2023, the company has six major projects. Five of them worth approximately ₹ 19,397.33 lakhs have been confirmed, but execution of projects worth ₹ 16,952.80 lakhs is still pending. One project has been completed with an order worth around ₹ 40,667.29 lakhs, indicating a healthy order book.
- As of September 30, 2023, the company employed 770 people in various departments.

1. Purchase of Machinery.

2. To Meet Working Capital Requirements.

3. General Corporate Purpose.

Open Date:	Mar 11, 2024
Close Date:	Mar 13, 2024
Allotment Date*:	Mar 14, 2024
Listing Date*:	Mar 18, 2024
Face Value:	₹10 Per Equity Share
Issue Price:	₹71-75 per equity share
Issue Size:	5,000,000 shares(aggregating up to ₹37.50 Cr)
Market Lot (Min Amount):	1600 Shares (₹120,000/-)
Listing at Group(s):	NSE SME
Lead Manager:	Beeline Capital Advisors Pvt Ltd
Registrar:	Link Intime India Private Ltd
Retail Portion:	35%

NOTE: ALL RETAIL INVESTORS SHOULD SUBMIT THEIR APPLICATION THROUGH UPI

HEAD OFFICE

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IA SEBI REGISTRATION NO.:INA000005333

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INVESTMENT IN EQUITY, MUTUAL FUND, EQUITY, CURRENCY & COMMODITY DERIVATIVES IS SUBJECT TO RISK. WE ARE DISTRIBUTOR OF MUTUAL FUND Client should read the Risk Disclosure Document (RDD) & Do's and Don'ts issued by SEBI & relevant exchanges before investing



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